

The transition of your Accrue 401k plan to Vestwell is starting soon.

We’re here to support you and your employees every step of the way.



New

Start here: Your Vestwell Welcome Kit

We’ve created a comprehensive Welcome Kit to help you stay informed and prepared throughout the transition. It outlines:



Who Vestwell is and how we support you and your employees



What to expect at each stage of the transition



Key milestones, timing, and responsibilities



Resources to help you communicate with your employees

[Access my Welcome Kit](#)

What to expect during the transition.

Plans will transition to Vestwell’s platform in cohorts to support payroll continuity, data accuracy, and service stability. **Your group’s transition dates will be communicated to you in the coming weeks, and you can expect a two-week plan transition period between March 4 and May 6.**

Ahead of your plan’s transfer, we recommend completing any remaining 2025 compliance tasks in the Accrue 401k portal. Taking care of these items in advance helps support a smooth transition.

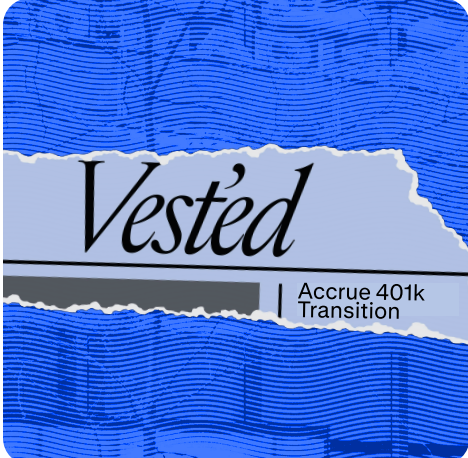
Once onboarding begins, you’ll create your account, confirm your company data, set your preferences for certain plan features, and reconnect your payroll integration if applicable to your plan. The transition process was designed to be simple, combining a streamlined digital experience with personalized support when you need it.

For a centralized view of key updates, timelines, and resources, visit the Transition Hub.

[Visit the Transition Hub](#)

How to stay informed.

If you’d like ongoing updates delivered straight to your inbox, you can also sign up for our transition newsletter. This series will feature FAQs, introductions to your tools and support team, and a clear transition roadmap.



[Sign up](#)



Questions?

If you have questions at any point, Vestwell is here to help. You can connect with our team by calling +1 888.449.2043.

We’re honored to be your new partner in savings and look forward to helping you and your employees *Vestwell* for the future.



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